Cameo Resources Inc.

Investor Overview | Exploration Targets

Katoro Gold Properties
Lake Victoria Gold Fields, Tanzania

CameoResourcesInc.com

Q3-2026

[CSE: MEO] [FSE: Z88]

Disclaimer

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Investment Highlights

- One of the most important mining sites in Africa, Tanzania's Lake Victoria Gold Fields (LVGF) is the **third largest gold producer in Africa**.
- The LVGF area hosts ongoing operations by some of the largest gold companies in the world and include current activities by TRX Gold Corporation (TSX:TRX), AngloGold Ashanti plc (NYSE:AU), and Barrick Mining (NYSE:B)
- Acquired the **Katoro Gold Property and in the process of acquiring the Kempton Gold Property** within the Lake Victoria Goldfields in northwest Tanzania.
- Primary focus on exploring the **Katoro Gold Properties** covering 12.52 square kilometers situated within the prospective Sukumaland Greenstone Belt within the Lake Victoria Goldfield (LVGF).

- The **Katoro & Kempton Gold Properties** offer the potential for two very timely exploration upsides:

  First, through Immediate access to epi-mesothermal zone of higher-grade gold mineralization in quartz veins from surface

  Second, much broader underexplored potential for a buried porphyry structure

- The Company's development, fiscal oversight and geological strategies are guided by knowledgeable mining industry veteran team members and consultants

Lake Victoria Gold Fields (LVGF)

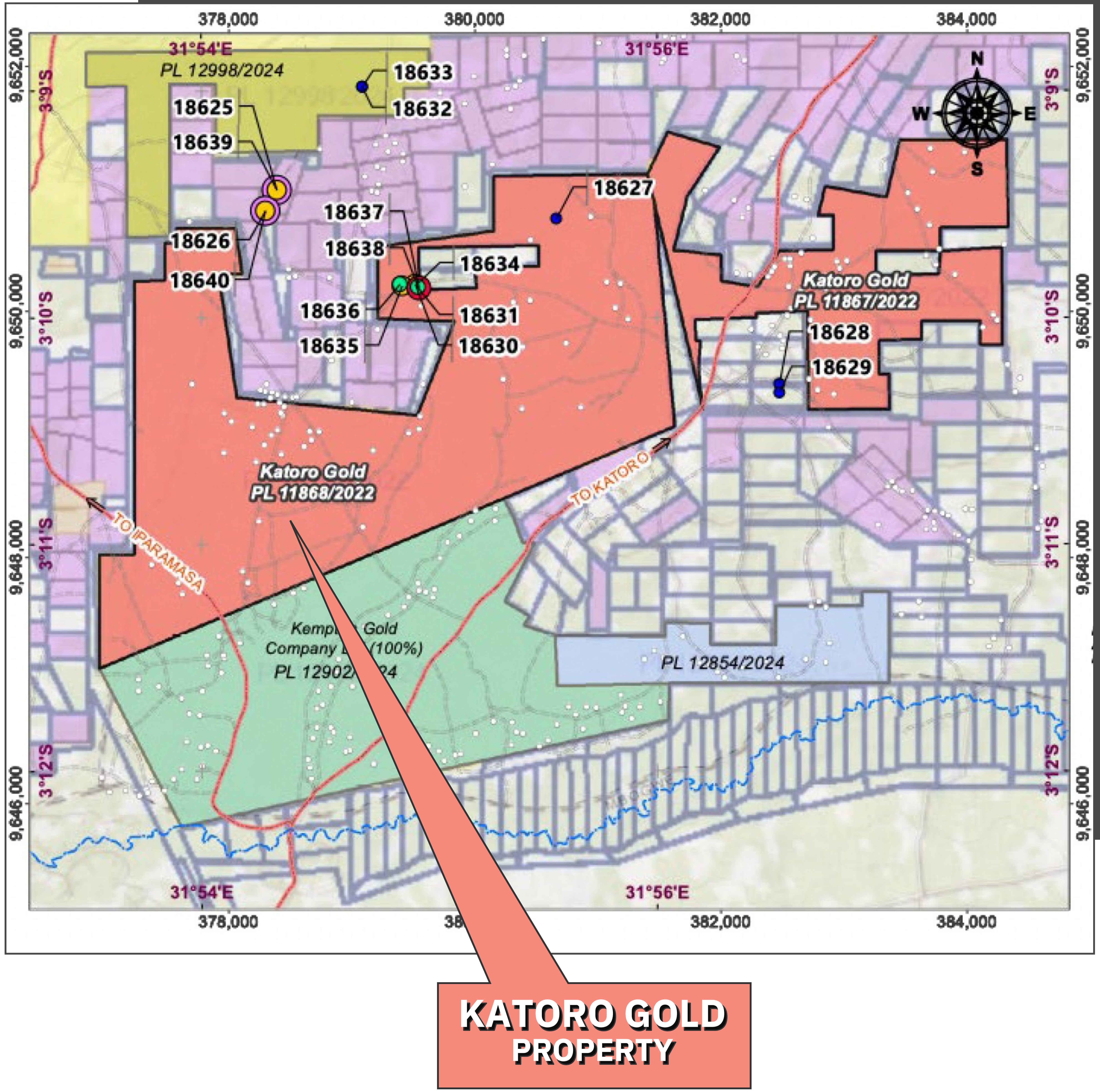
A Significant Gold Producing Region

- As Africa's **third-largest gold producer**, Tanzania relies heavily on the **LVGF** for its output.
- The region's geology, with gold-rich quartz veins and shear zones, supports both large-scale production and artisanal mining, boasting **over 44 million ounces** of reserves.
- The area geology is similar in form to Ontario, Canada and Western Australia's gold fields.
- Emerging projects like TRX Gold's (TSX-TRX) **Buckreef and** Perseus Mining's (ASX and TRX-PRU) **Nyanzaga** highlight untapped potential in underexplored belts and deeper zones, cementing **LVGF's** role in Tanzania's gold industry and future production.

Katoro Gold Property

Northwest Tanzania

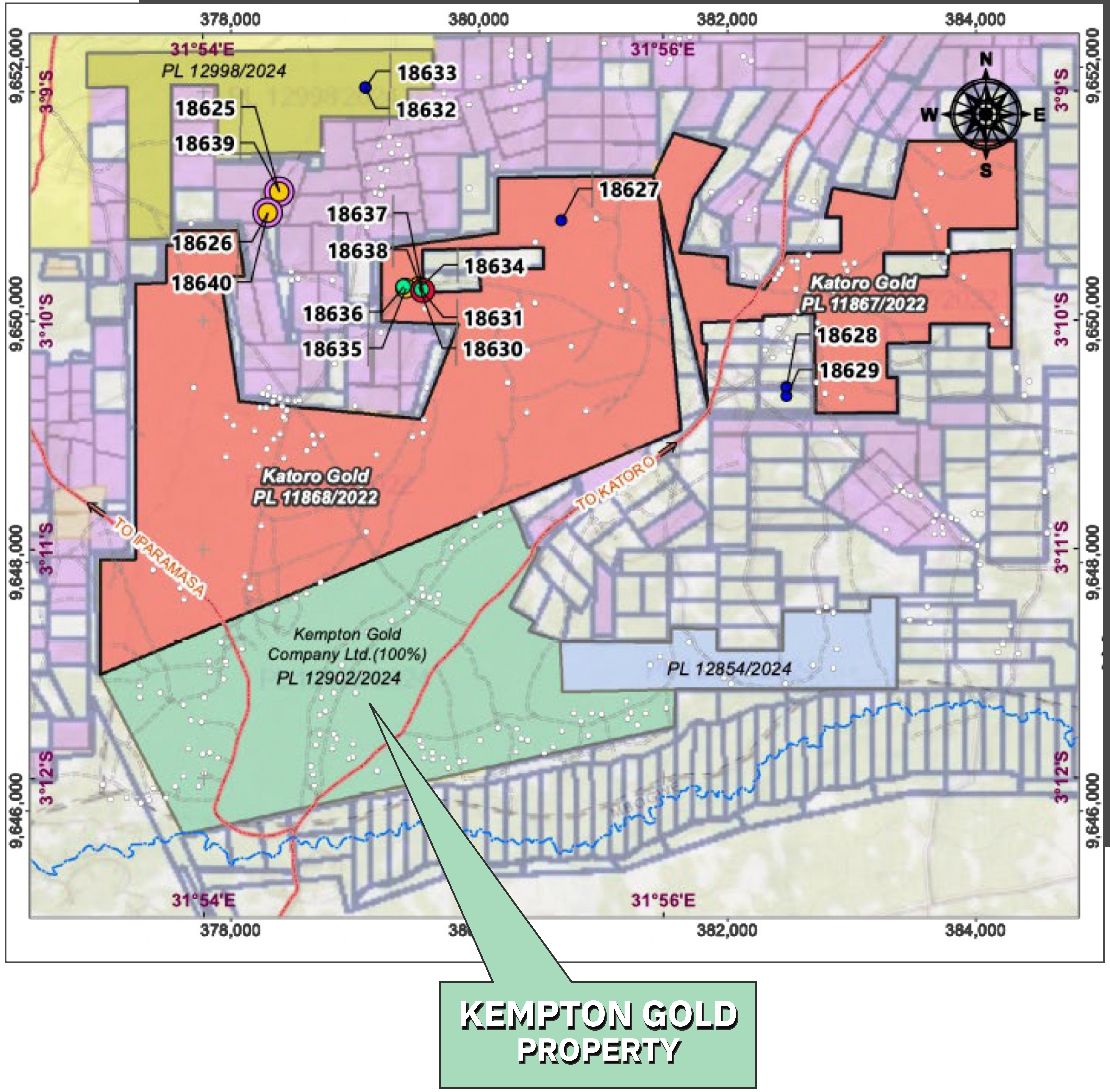
- Comprised of 12.52 km2 road accessible properties, approximately 170 km southwest of Mwanza city, 63 km southwest of Geita Region.
- Located within the Sukumaland Greenstone Belt (“SGB”) home for the Buckreef mine along the same strike within Katoro, within the Lake Victoria Goldfields in northwest Tanzania.
- Regional geophysical and structural settings suggest an exploration potential for significant gold mineralization within the project areas.



Kempton Gold Property

Northwest Tanzania

- The Kempton property adjoins the Katoro to the south and covers 6.21 square kilometers (km) situated within the prospective Sukumaland greenstone belt within the Lake Victoria Goldfield (LVGF)
- Acquired to extend the length of the strike zone which follows the same trend as Katoro and expands coverage of the strike length from 3 km to 5.6 km

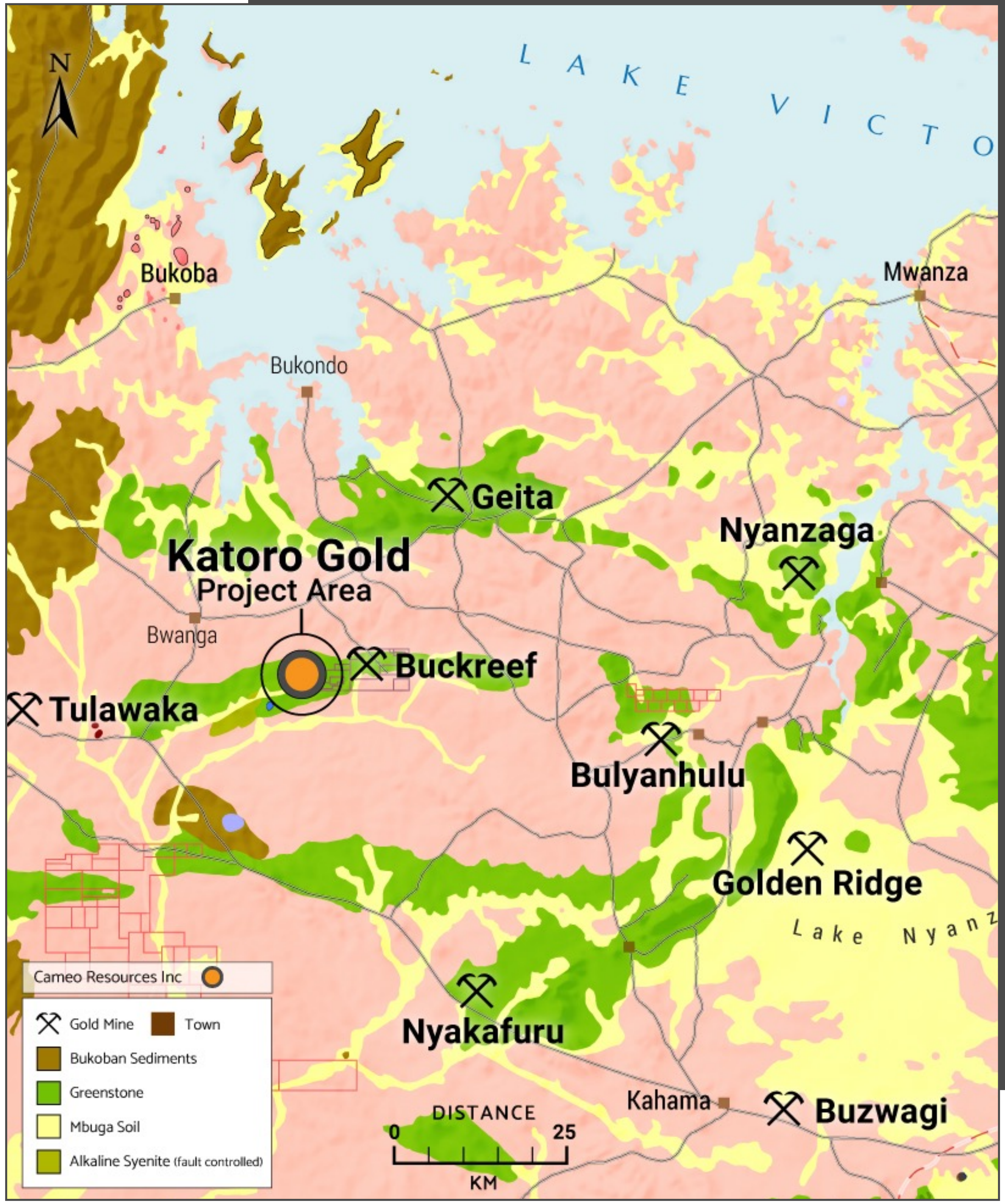


Katoro + Kempton Properties

Regional Comparison

- The Lake Victoria Gold Fields region is host to some of the largest and most prolific gold mines in Africa.
- The Katoro + Kempton Properties are in close proximately to multiple significant gold mines operated by global mining leaders including:

GOLD MINE	OWNER | SYMBOL	MARKET CAP ($US)
GEITA	ANGLOGOLD ASHANTI (NYSE-AU)	44.39 BILLION
BUCKREEF	TRX GOLD (NYSE-TRX)	314.4 MILLION
BULYANHULU	BARRICK MINING (NYSE-B)	69.7 BILLION
NYANZAGA	PERSEUS MINING (ASX & TSX-PRU)	6.08 BILLION



Geological Leadership

Brian Thurston (P. Geo) - Advisor

Qualified Person

Mr. Brian Thurston holds an Honors BSc in Geology from Western University and has been involved in the Mining Exploration and Investment industries for over 30 years throughout Canada, US, Central and South America, India, and Africa.

Mr. Thurston has significant knowledge with regard to exploration of porphyry deposits, having worked 5 years as an exploration geologist for the Hunter-Dickenson Group and American Bullion Ltd. from 1992 to 1996. He worked almost exclusively throughout BC and the Yukon at this time on porphyry deposits such as Kemess, Fish Lake, Casino and Red Chris.

Mr. Thurston has vast experience working in Central and South America including forming part of the initial grass roots exploration, land acquisition, and development team of Aurelian Resources Ecuador, later promoted to Country Manager in Ecuador. Kinross acquired Aurelian Ecuador in 2008 in a $1.2B friendly deal.

From 2011-2013, Mr. Thurston founded and operated a Peruvian full-service geological exploration company that catered to Canadian junior explores, offering a one stop shop for geological exploration, camp infrastructure, community relations and corporate services.

Management

Directors & Officers

Brent Strasler- CEO and Director

Mr. Strasler is an experienced capital markets strategist and advisor with a finance career spanning over 25 years. Corporations looking to broaden their access to capital markets have worked with Mr. Strasler in senior positions at investment banks and advisory firms including Loewen Ondaatje McCutcheon, Dundee Securities, Clarus Securities, Echelon Wealth Partners and Kingsdale Capital as CEO.

Souhail Abi-Farrage - Director

Mr. Abi-Farrage was formerly a director, CEO and President of US Methane Credit Corp. (Sept. 2007 – Nov. 2020) and was formerly the CEO and Director of Metallica Metal Corp. (Jan. 2004 – Feb. 2016). During the period from 2003 – 2012, he acted in several capacities as President, director, and Vice President of Corporate Finance of WestKam Gold Corp.

Leonard Vernon Sneft - Director

Mr. Sneft was a director at US Methane Credit Corp. (formerly “True Zone Resources Inc.) (Jan. 2013 – Dec. 2022), a director of Zanzibar Gold Inc. (Jan. 2016 – Aug. 2020), and a director and Chief Financial Officer of Metallica Metals Corp. (formerly “Cameo Industries Corp.”) (Jan. 2013 – Dec. 2015).

Vanni Barbon - Corporate Secretary & CFO

Mr. Barbon provides accounting and financial statement preparation services and assistance of securities continuous disclosure filings in Canada and the United States in the oil and gas, mining and industrial sectors to over 60 companies located in Canada, the US, Thailand, Hong Kong, Philippines, Spain, India and Malaysia.

Take Aways

Gold Market - Outlook

- The global gold market is experiencing robust demand, driven primarily by central bank purchases and investor interest in gold as a safe-haven asset amid geopolitical tensions and economic uncertainty.
- Exploration efforts are intensifying, though new mine supply is projected to decline over the next few years, potentially tightening the market and boosting prices further.
- Analysts forecast moderate to significant price growth through 2029, with estimates ranging from $5,500 to over $7,000+ per ounce, depending on macroeconomic conditions, inflation trends, and central bank policies.

Gold Price Moves

Gold prices have surged past $5,400 per ounce in 2026, reflecting a strong bullish trend supported by tariff uncertainties, a weakening US dollar, and anticipated interest rate cuts.

YOY Gold Price Increase 2025-2026 (*2.11.2026)

+74.9%

Average Gold Price Per Oz. (in US Dollars)

Gold Price

Feb.2025 – Feb. 2026

Capital Markets Profile

Market Data

52 Week Range (2-11-2026)	C$0.11 – C$0.40
Shares Outstanding	52.61 Million
Options	3,800,000
Market Capitalization	C$8.7 Million

CSE | CANADIAN™ SECURITIES EXCHANGE — Trading Symbol: **MEO.CN**

BÖRSE FRANKFURT — Trading Symbol: **Z88**

Trade Range 12 Months

*All Data as of 2.11.2026

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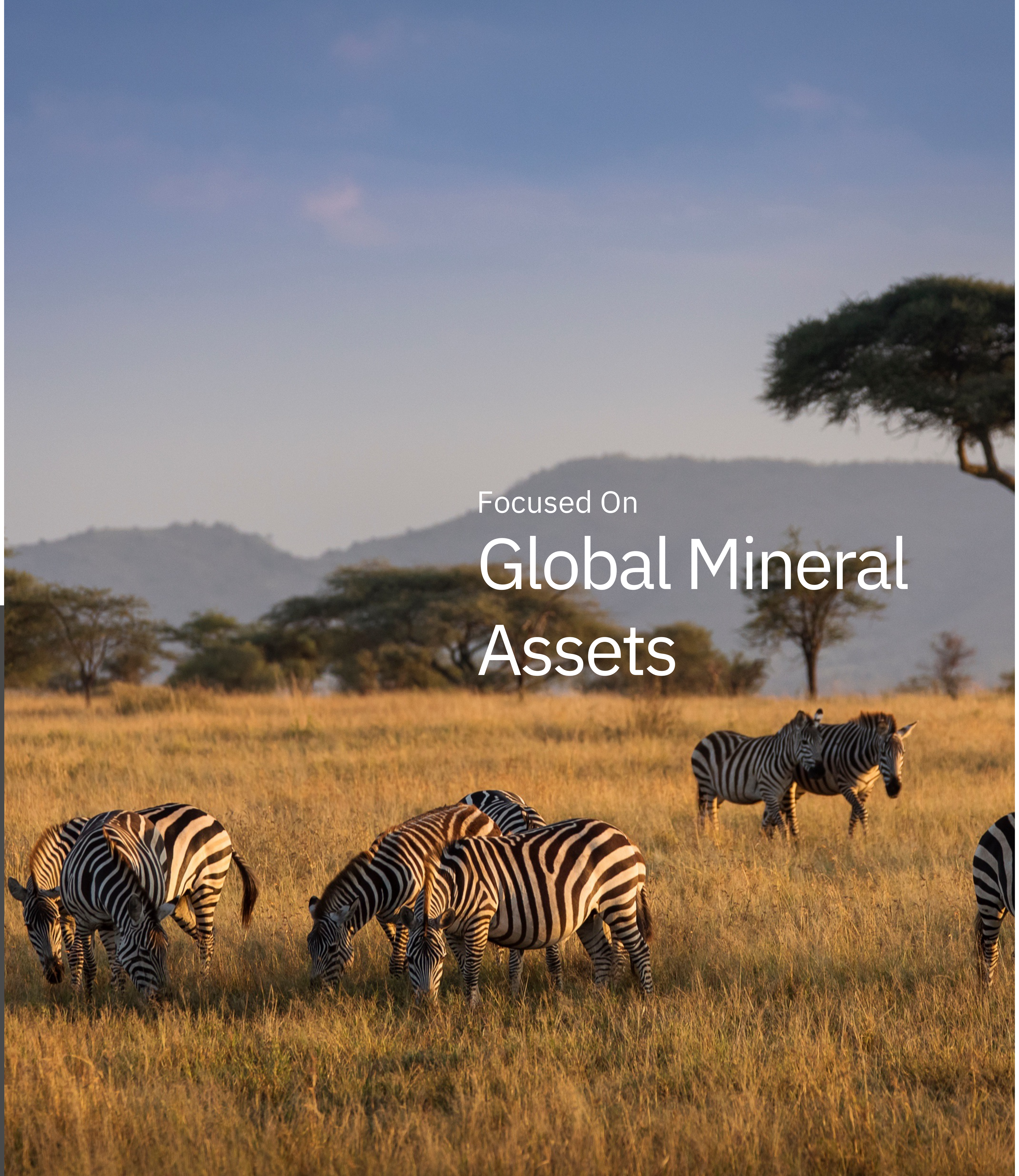

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