



Cameo Resources Inc.

Investor Overview | Exploration Targets

Katoro Gold Properties

Lake Victoria Gold Fields, Tanzania

CameoResourcesInc.com

Q3-2026

[CSE: MEO] [FSE: Z88]



Disclaimer

Forward Looking Statements

This presentation contains forward-looking statements within the meaning of Canadian securities law requirements. All statements, other than of historical fact, that address activities, events or developments that Cameo Resources Inc. ("Cameo Resources Inc." or the "Company") believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves) are forward-looking statements. Forward-looking statements are subject to a number of risks and uncertainties that may cause the actual results of the Company to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with the Company's expectations, changes in structure of transactions, world metals markets and other risks. Information disclosed in this presentation is current as of March 2025, except as otherwise provided herein, and any forward-looking statement speaks only as of the date on which it is made. Except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement.

Forward looking statements are not guarantees of future performance and involve risks, uncertainties and assumptions, which are difficult to predict. Assumptions underlying the Company's expectations regarding forward-looking statements or information contained in this presentation include, among others, The Company's ability to comply with applicable governmental regulations and standards, its success in implementing its strategies, achieving its business objectives, the ability to raise sufficient funds from equity financings in the future to support its operations, and general business and economic conditions. The foregoing list of assumptions is not exhaustive. Prospective investors reading this presentation are cautioned that forward-looking statements are only predictions, and that the Company's actual future results or performance are subject to certain risks and uncertainties including: risks related to the Company's mineral properties being subject to prior unregistered agreements, transfers or claims and other defects in title; risks related to the Company history of losses, which may continue in the future; risks related to increased competition and uncertainty related to additional financing that could adversely affect its ability to attract necessary capital funding or obtain suitable properties for mineral exploration in the future; risks related to its officers and directors becoming associated with other natural resource companies, which may give rise to conflicts of interest; uncertainty and volatility related to stock market prices and conditions; further equity financing(s), which may substantially dilute the interests of the Company' shareholders; risks relating to its exploration operations; dependence on general economic, market or business conditions; changes in business strategies; environmental risks and remediation measures; and changes in laws and regulations.

This presentation is being provided to parties who are accepting that they are qualified investors and or professional advisors or licensed under the rules and regulations of the Provincial and National governing bodies for Investment Advisors. *The scientific and technical information disclosed in this document has been reviewed and approved by Brian Thurston, P. GEO, a Qualified Person consistent with NI 43-101.

Investment Highlights

- One of the most important mining sites in Africa, Tanzania's **Lake Victoria Gold Fields (LVGF)** is the **third largest gold producer in Africa**.
- The **LVGF** area hosts ongoing operations by some of the largest gold companies in the world and include current activities by TRX Gold Corporation (TSX:TRX), AngloGold Ashanti plc (NYSE:AU), and Barrick Mining (NYSE:B)
- Acquired the **Katoro Gold Property** and in the **process of acquiring the Kempton Gold Property** within the **Lake Victoria Goldfields** in northwest Tanzania.
- Primary focus on exploring the **Katoro Gold Properties** covering 12.52 square kilometers situated within the prospective Sukumaland Greenstone Belt within the **Lake Victoria Goldfield (LVGF)**.

- The **Katoro & Kempton Gold Properties** offer the potential for two very timely exploration upsides:

First, through Immediate access to epi-mesothermal zone of higher-grade gold mineralization in quartz veins from surface

Second, much broader underexplored potential for a buried porphyry structure

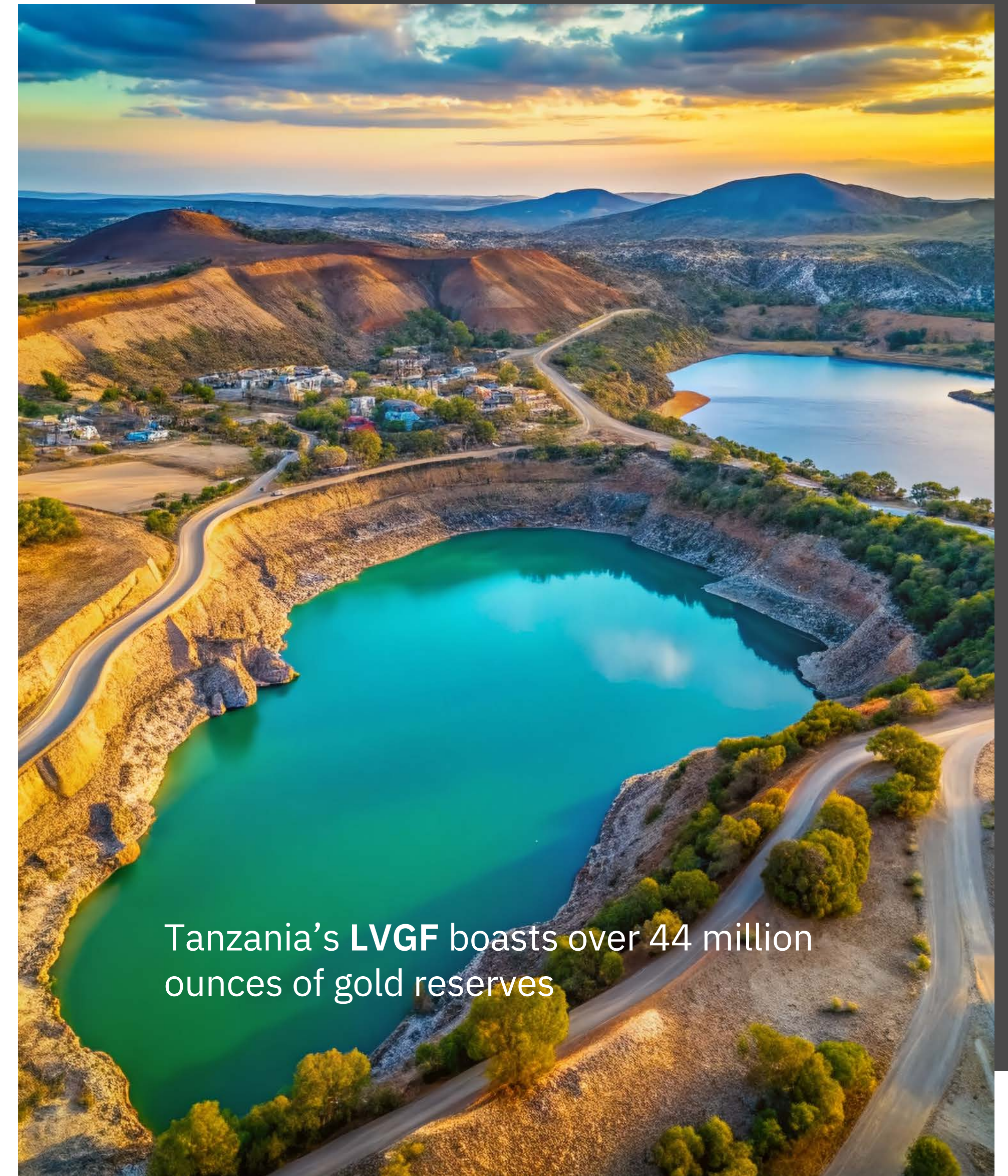
- The Company's development, fiscal oversight and geological strategies are guided by knowledgeable mining industry veteran team members and consultants



Lake Victoria Gold Fields (LVGF)

A Significant Gold Producing Region

- As Africa's **third-largest gold producer**, Tanzania relies heavily on the **LVGF** for its output.
- The region's geology, with gold-rich quartz veins and shear zones, supports both large-scale production and artisanal mining, boasting **over 44 million ounces** of reserves.
- The area geology is similar in form to Ontario, Canada and Western Australia's gold fields.
- Emerging projects like TRX Gold's (TSX-TRX) **Buckreef** and Perseus Mining's (ASX and TRX-PRU) **Nyanzaga** highlight untapped potential in underexplored belts and deeper zones, cementing **LVGF's** role in Tanzania's gold industry and future production.

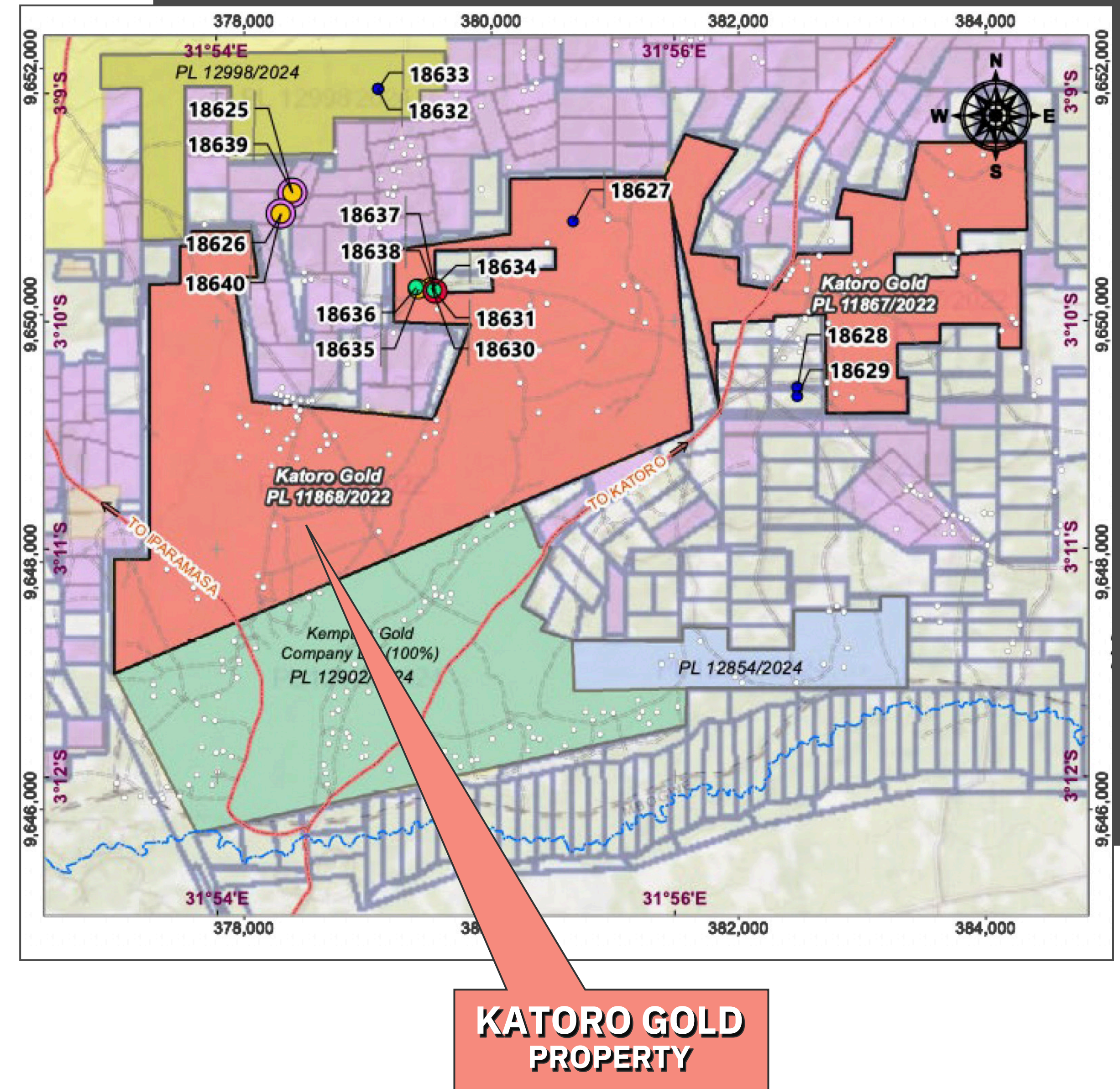




Katoro Gold Property

Northwest Tanzania

- Comprised of 12.52 km² road accessible properties, approximately 170 km southwest of Mwanza city, 63 km southwest of Geita Region.
- Located within the Sukumaland Greenstone Belt (“SGB”) home for the Buckreef mine along the same strike within Katoro, within the Lake Victoria Goldfields in northwest Tanzania.
- Regional geophysical and structural settings suggest an exploration potential for significant gold mineralization within the project areas.

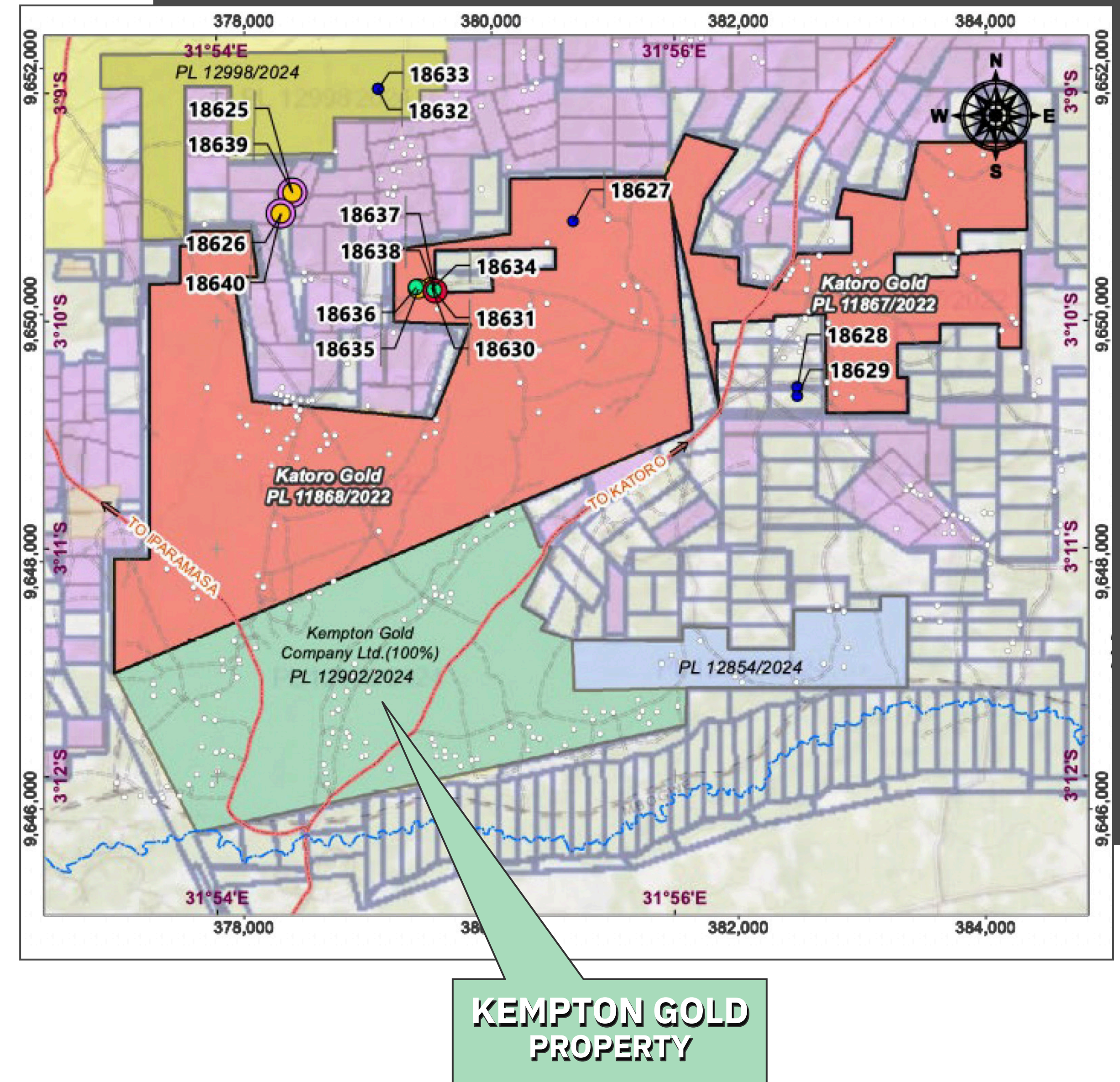




Kempton Gold Property

Northwest Tanzania

- The Kempton property adjoins the Katoro to the south and covers 6.21 square kilometers (km) situated within the prospective Sukumaland greenstone belt within the Lake Victoria Goldfield (LVGF)
- Acquired to extend the length of the strike zone which follows the same trend as Katoro and expands coverage of the strike length from 3 km to 5.6 km





Katoro + Kempton Properties

Regional Comparison

- The Lake Victoria Gold Fields region is host to some of the largest and most prolific gold mines in Africa.
- The Katoro + Kempton Properties are in close proximity to multiple significant gold mines operated by global mining leaders including:

GOLD MINE	OWNER SYMBOL	MARKET CAP (\$US)
GEITA	ANGLOGOLD ASHANTI (NYSE-AU)	31.31 BILLION
BUCKREEF	TRX GOLD (NYSE-TRX)	126.46 MILLION
BULYANHULU	BARRICK MINING (NYSE-B)	49.747 BILLION
NYANZAGA	PERSEUS MINING (ASX & TSX-PRU)	5.134 BILLION





Team

Geological Leadership

Brian Thurston (P. Geo) - Advisor Qualified Person

Mr. Brian Thurston holds an Honors BSc in Geology from Western University and has been involved in the Mining Exploration and Investment industries for over 30 years throughout Canada, US, Central and South America, India, and Africa.

Mr. Thurston has significant knowledge with regard to exploration of porphyry deposits, having worked 5 years as an exploration geologist for the Hunter-Dickenson Group and American Bullion Ltd. from 1992 to 1996. He worked almost exclusively throughout BC and the Yukon at this time on porphyry deposits such as Kemess, Fish Lake, Casino and Red Chris.

Mr. Thurston has vast experience working in Central and South America including forming part of the initial grass roots exploration, land acquisition, and development team of Aurelian Resources Ecuador, later promoted to Country Manager in Ecuador. Kinross acquired Aurelian Ecuador in 2008 in a \$1.2B friendly deal.

From 2011-2013, Mr. Thurston founded and operated a Peruvian full-service geological exploration company that catered to Canadian junior explores, offering a one stop shop for geological exploration, camp infrastructure, community relations and corporate services.



Management

Directors & Officers

Brent Strasler- CEO and Director

Mr. Strasler is an experienced capital markets strategist and advisor with a finance career spanning over 25 years. Corporations looking to broaden their access to capital markets have worked with Mr. Strasler in senior positions at investment banks and advisory firms including Loewen Ondaatje McCutcheon, Dundee Securities, Clarus Securities, Echelon Wealth Partners and Kingsdale Capital as CEO.

Leonard Vernon Sneft - Director

Mr. Sneft was a director at US Methane Credit Corp. (formerly “True Zone Resources Inc.”) (Jan. 2013 – Dec. 2022), a director of Zanzibar Gold Inc. (Jan. 2016 – Aug. 2020), and a director and Chief Financial Officer of Metallica Metals Corp. (formerly “Cameo Industries Corp.”) (Jan. 2013 – Dec. 2015).

Souhail Abi-Farrage - Director

Mr. Abi-Farrage was formerly a director, CEO and President of US Methane Credit Corp. (Sept. 2007 – Nov. 2020) and was formerly the CEO and Director of Metallica Metal Corp. (Jan. 2004 – Feb. 2016). During the period from 2003 – 2012, he acted in several capacities as President, director, and Vice President of Corporate Finance of WestKam Gold Corp.

Vanni Barbon - Corporate Secretary & CFO

Mr. Barbon provides accounting and financial statement preparation services and assistance of securities continuous disclosure filings in Canada and the United States in the oil and gas, mining and industrial sectors to over 60 companies located in Canada, the US, Thailand, Hong Kong, Philippines, Spain, India and Malaysia.



Take Aways

Gold Market - Outlook

- The global gold market is experiencing robust demand, driven primarily by central bank purchases and investor interest in gold as a safe-haven asset amid geopolitical tensions and economic uncertainty.
- Exploration efforts are intensifying, though new mine supply is projected to decline over the next few years, potentially tightening the market and boosting prices further.
- Analysts forecast moderate to significant price growth through 2029, with estimates ranging from \$5,500 to over \$7,000+ per ounce, depending on macroeconomic conditions, inflation trends, and central bank policies.

Gold Price
Feb.2025 – Feb. 2026



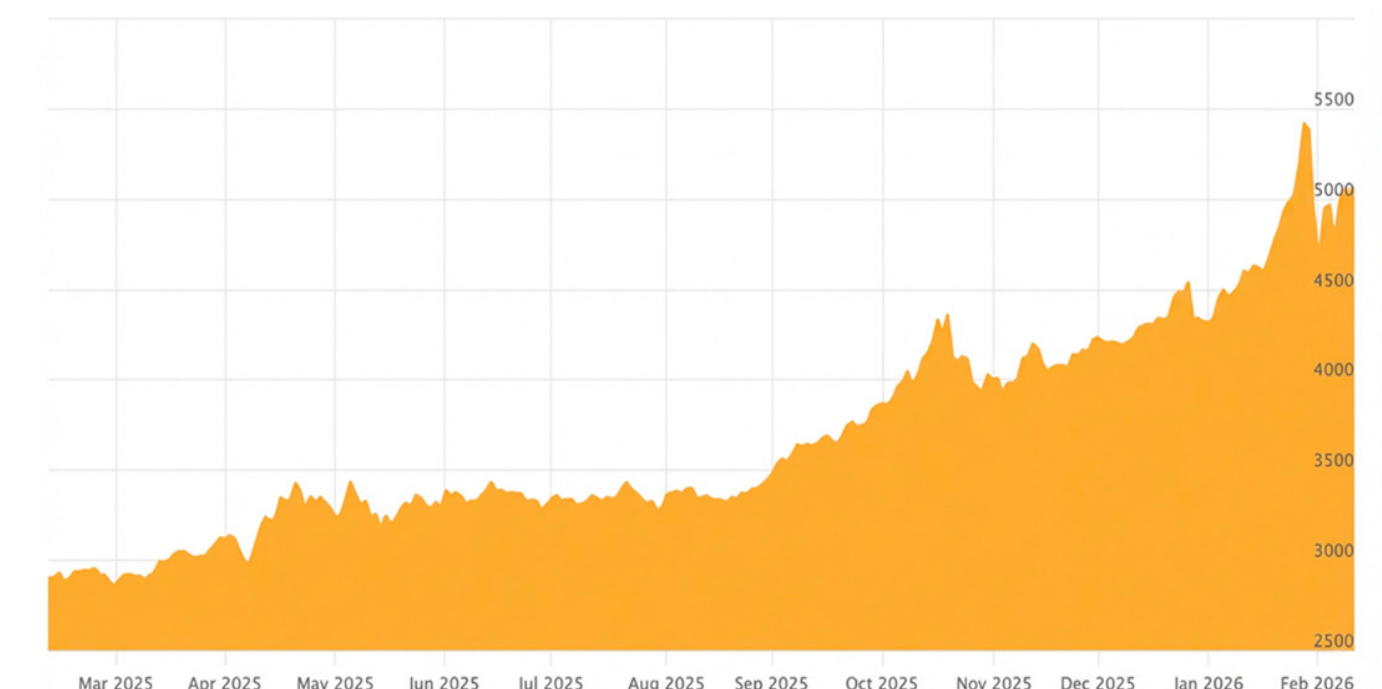
Gold Price Moves

Gold prices have surged past \$5,400 per ounce in 2026, reflecting a strong bullish trend supported by tariff uncertainties, a weakening US dollar, and anticipated interest rate cuts.

YOY Gold Price Increase 2025-2026 (*2.11.2026)

 **+74.9%**

Average Gold Price Per Oz. (in US Dollars)



Capital Markets Profile

Market Data

52 Week Range (2-11-2026)	C\$0.10 – C\$0.40
Shares Outstanding	52.61 Million
Options	3,800,000
Market Capitalization	C\$15.26 Million



Trading Symbol: **MEO.CN**



Trading Symbol: **Z88**

Trade Range 12 Months

*All Data as of 2.11.2026

Focused On
**Global Mineral
Assets**

Contact

Investor Relations



Cameo Resources Inc.

Offices:

5623 145A Street
Surrey, BC
V3S 8E3 Canada

Tel:

Toll Free: + 1-800-325-1308

Email:

ir@cameoresourcesinc.com

Web:

www.cameoresourcesinc.com



Scan For More

