



Cameo Resources

Investor Overview | Exploration Targets

Katoro Gold Properties
Lake Victoria Gold Fields, Tanzania

Bonnie Claire East Lithium Property
Southwest Nevada, USA

CameoResourcesInc.com

Q2-2025

[**CSE:** MEO **FSE:** Z88]



Disclaimer



Forward Looking Statements

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Investment Highlights



- One of the most important mining sites in Africa, Tanzania's **Lake Victoria Gold Fields (LVGF)** holds several multi-million-ounce gold deposits
- The **LVGF** area hosts ongoing operations by some of the largest gold companies in the world and include current activities by TRX Gold Corporation (TSX:TRX), AngloGold Ashanti plc (NYSE:AU), and IAMGOLD Corporation (TSX:IMG)
- Signed LOI to acquire acquired 51% interest in the **Katoro Gold Properties** within the **Lake Victoria Goldfields** in northwest Tanzania.
- Primary focus on exploring the **Katoro Gold Properties** covering 12.52 square kilometers situated within the prospective Sukumaland Greenstone Belt within the **Lake Victoria Goldfield (LVGF)**.

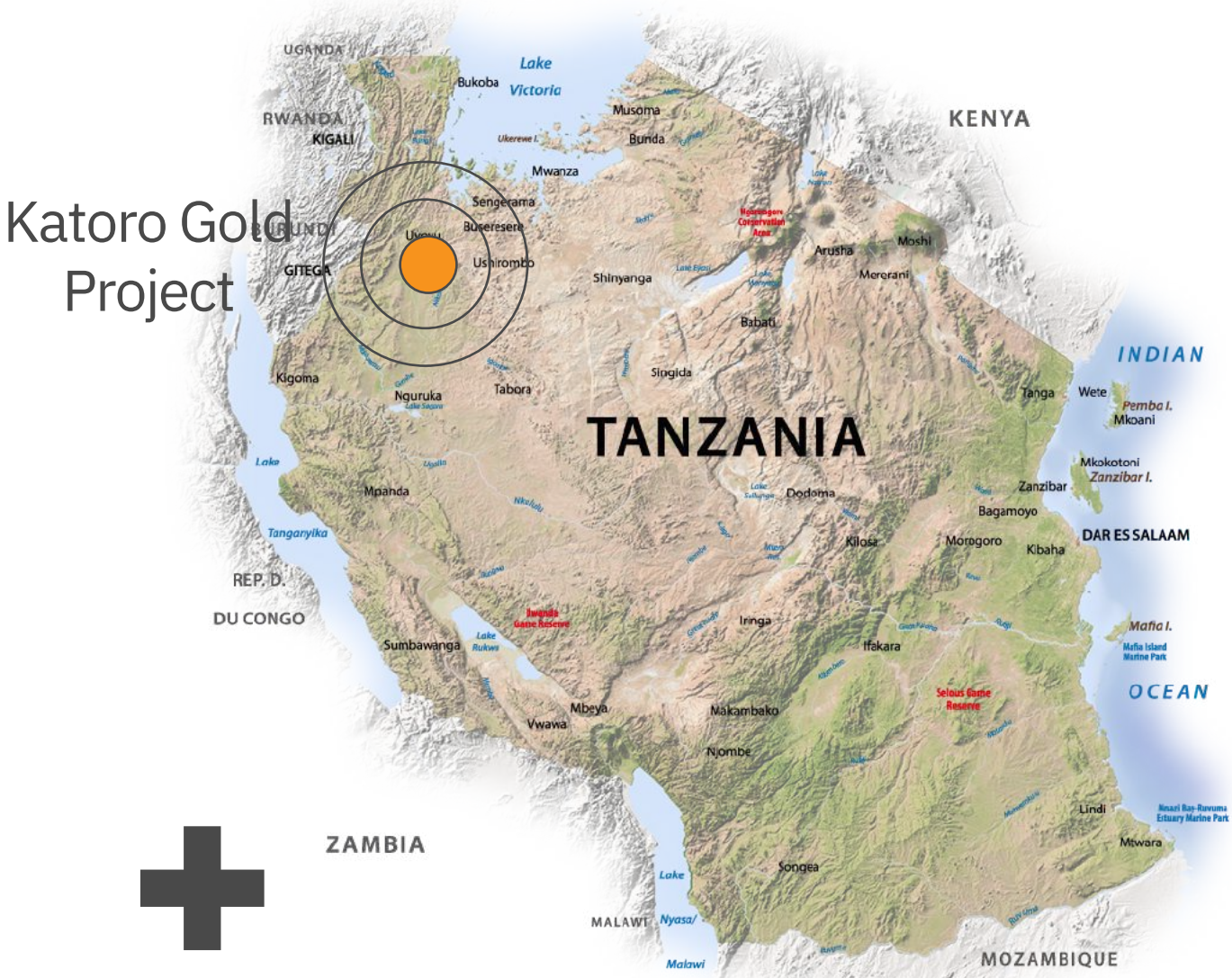
- The **Katoro Gold prospect** offers the potential for two very timely exploration upsides:

First, through Immediate access to epi-mesothermal zone of higher-grade gold mineralization in quartz veins from surface

Second, much broader underexplored potential for a buried porphyry structure

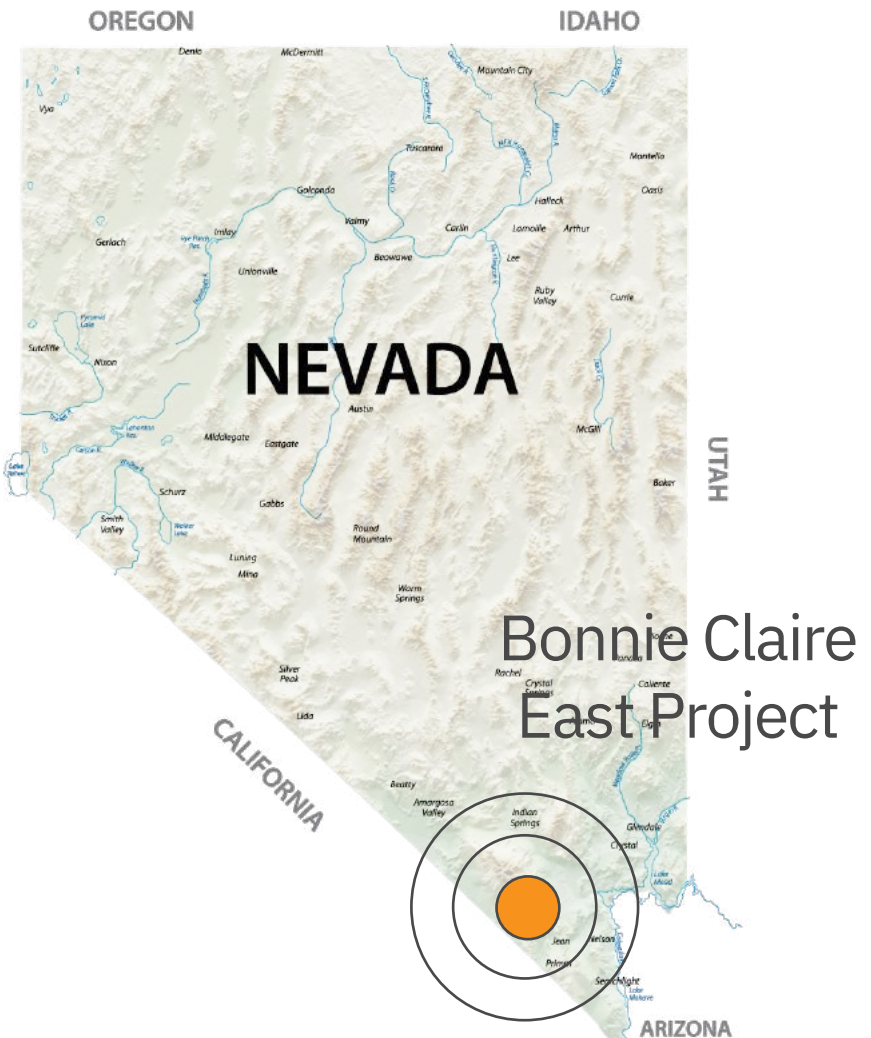
- The Company's development, fiscal oversight and geological strategies are guided by knowledgeable mining industry veteran team members
- The Cameo Resources asset in the Bonnie Claire East Lithium Property in Nevada provides a strong core asset value

Projects & Targets



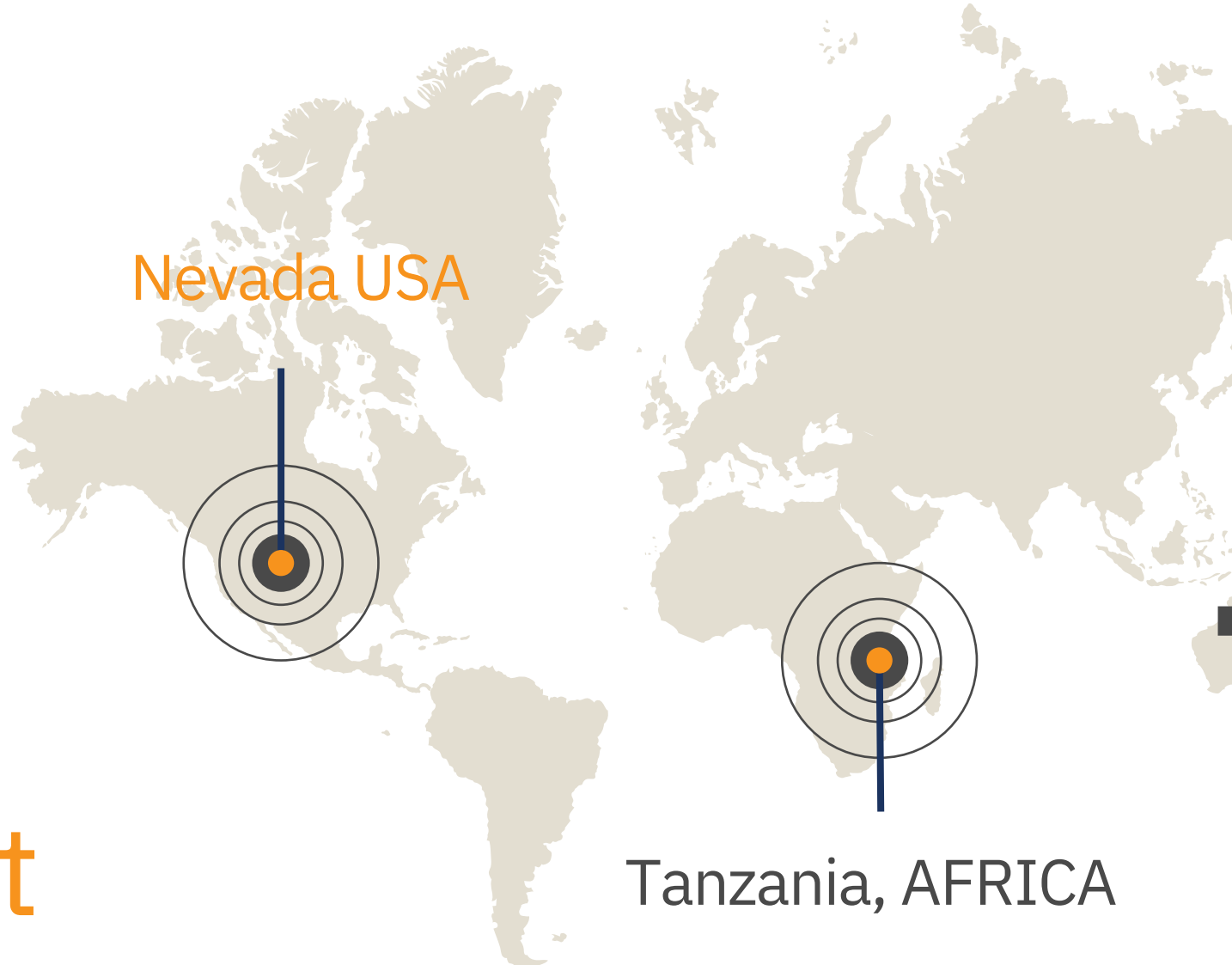
+
Katoro Gold
Properties

Lake Victoria Gold Fields
GMB, Tanzania



+
Bonnie Claire East
Lithium Property

Southwest Nevada Lithium Belt,
Nevada, USA



Tanzania, AFRICA



Global Assets



Lake Victoria Gold Fields (LVGF)

A Significant Gold Producing Region

- The **Lake Victoria Goldfields (LVGF)** in Tanzania is a key gold-producing area within the Tanzania Craton, featuring Neoarchaeoan greenstone belts like Sukumaland and Musoma-Mara, home to major mines such as Geita and Bulyanhulu.
- As Africa's third-largest gold producer, Tanzania relies heavily on the **LVGF** for its ~50-tonne annual output. The region's geology, with gold-rich quartz veins and shear zones, supports both large-scale and artisanal mining, boasting over 44 million ounces of reserves and ~50 million ounces in resources.
- Emerging projects like **Buckreef and Nyanzaga** highlight untapped potential in underexplored belts and deeper zones, cementing **LVGF's** role in Tanzania's gold industry and future production.





Katoro Gold Properties

Northwest Tanzania

- Comprised of 12.52 km² road accessible properties, approximately 170 km southwest of Mwanza city, 63 km southwest of Geita Region.
- Located within the Sukumaland Greenstone Belt (“SGB”) home for the Buckreef mine along the same strike within Katoro, within the Lake Victoria Goldfields in northwest Tanzania.
- Regional geophysical and structural settings suggest an exploration potential for significant gold mineralization within the project areas.

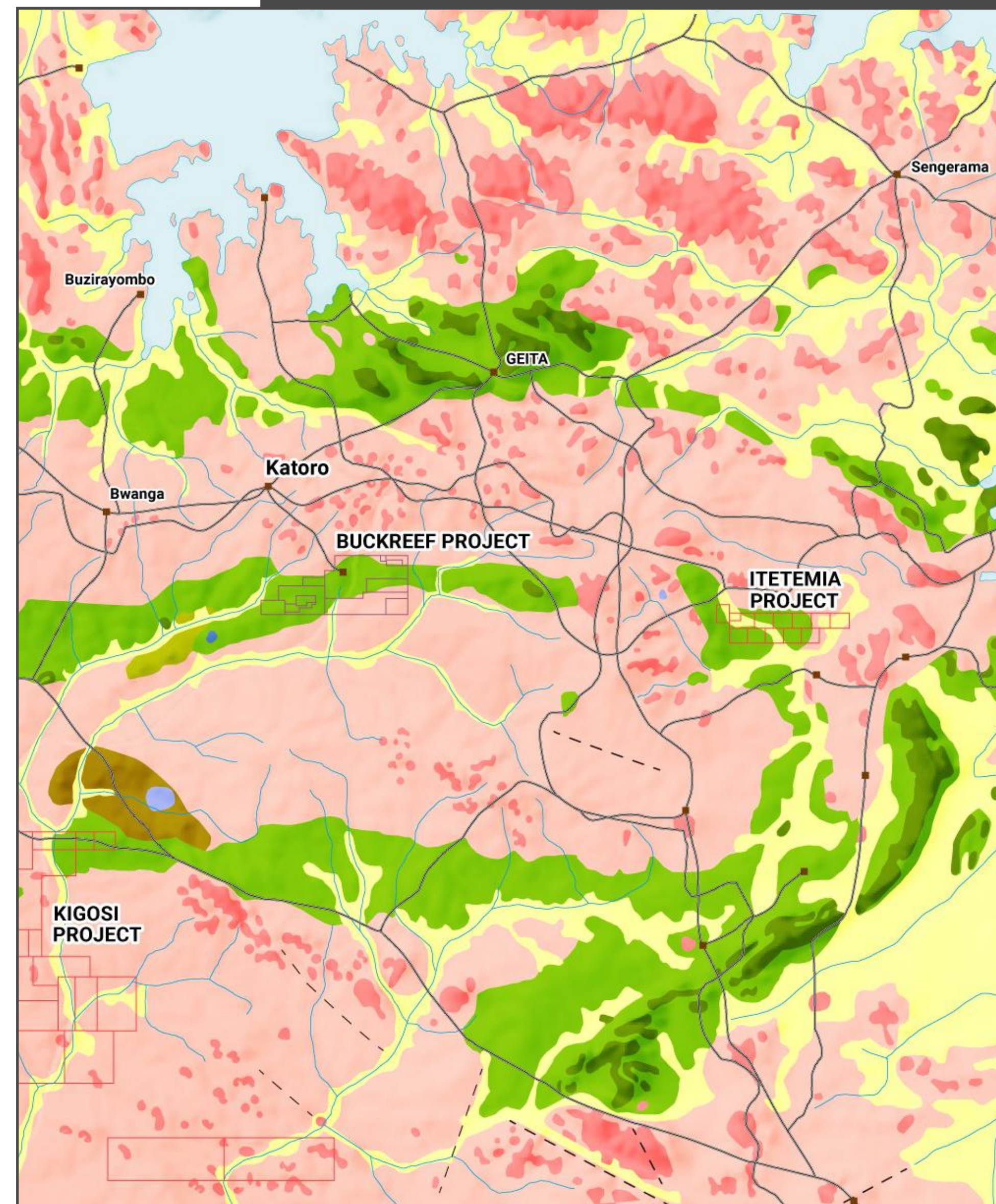




Katoro Gold Properties

Geology

- The concessions have been mined by artisanal miners for some time, evidenced by the multiple shallow pits and trenches showing iron carbonate altered mafic volcanics (basalts) and quartz feldspar porphyry intrusions.
- Gold is associated with grey quartz veins and stringers that exhibit a pinch and swell characteristic, parallel to the fabric of east-west shear zones.





01 Katoro – Surface ground works by artisanal miners



02 Katoro - Surface ground works by artisanal miners



03 Katoro – Surface samples with visible showings



04 Katoro - Artisanal miners with bagged production



05 Katoro – Additional surface trenching

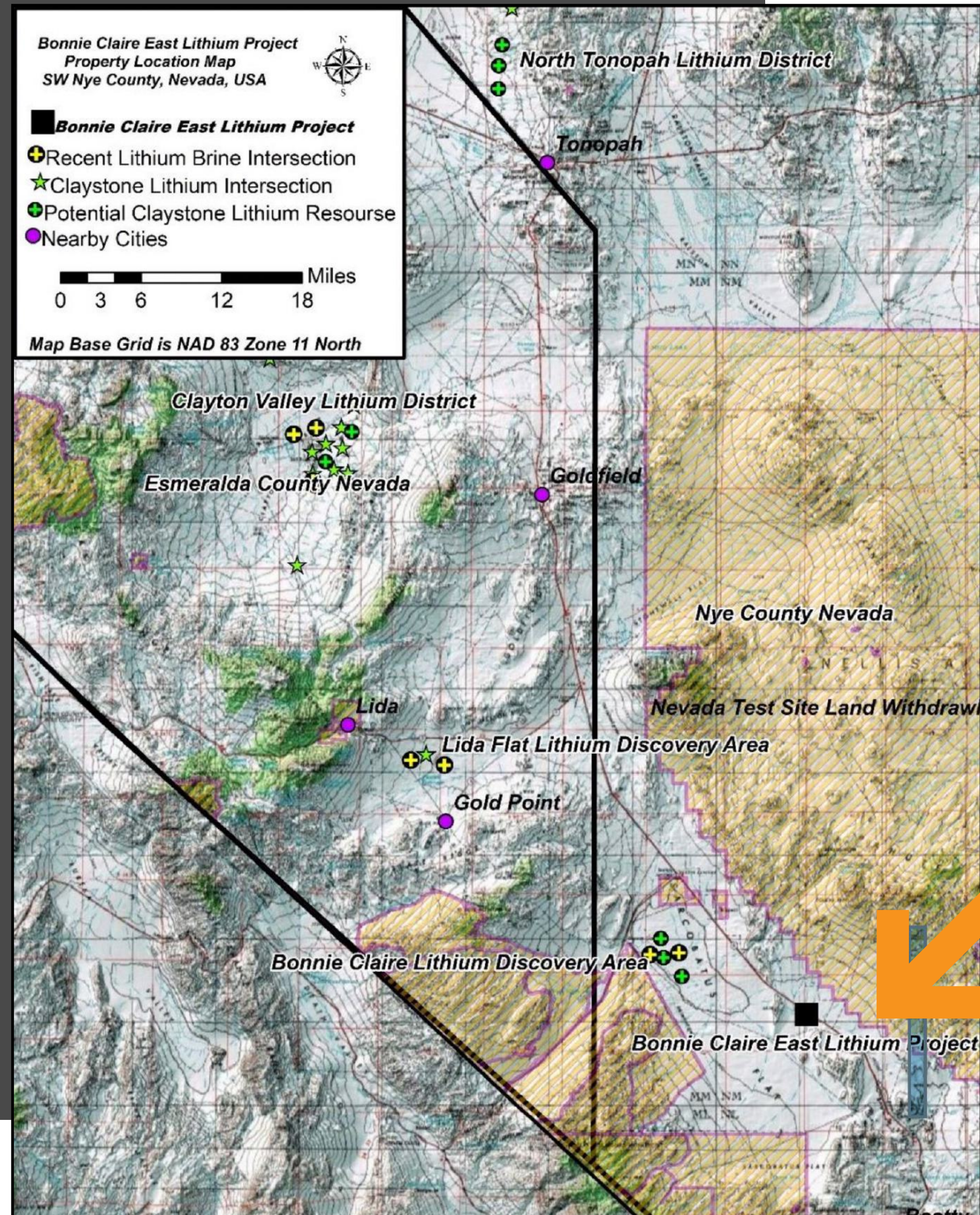


Photo Gallery

Katoro Gold Properties

06 Katoro – Visible gold found in surface works (in gold pan wash)





Bonnie Claire East Lithium Property

Nevada, USA

- The Bonnie Claire East property includes twenty 20-acre placer claims (ACE 1-20), located Jan. 25, 2020, and nineteen 20-acre lode claims (BCE 1-19), re-staked Apr. 12, 2023, covering about 447 acres.
- Lithium exploration in the region is expanding rapidly, with active drilling at Bonnie Claire (Lithium Nevada) and Lida Flat (Nevada Sunrise Corp), both reporting lithium in brine and claystone.
- Soil sampling in 2019 on Bonnie Claire East by Elmira US showed anomalous lithium (100-160 ppm) from 10 cm deep playa sediment samples.
- This aligns with regional lithium trends, supported by NURE stream sediment data indicating higher lithium content trending southeast to northwest through and beyond the Nevada Project area.



Team

Geological Leadership

Brian Thurston (P. Geo) - Advisor Qualified Person

Mr. Brian Thurston holds an Honors BSc in Geology from Western University and has been involved in the Mining Exploration and Investment industries for over 30 years throughout Canada, US, Central and South America, India, and Africa.

Mr. Thurston has significant knowledge with regard to exploration of porphyry deposits, having worked 5 years as an exploration geologist for the Hunter-Dickenson Group and American Bullion Ltd. from 1992 to 1996. He worked almost exclusively throughout BC and the Yukon at this time on porphyry deposits such as Kemess, Fish Lake, Casino and Red Chris.

Mr. Thurston has vast experience working in Central and South America including forming part of the initial grass roots exploration, land acquisition, and development team of Aurelian Resources Ecuador, later promoted to Country Manager in Ecuador. Kinross acquired Aurelian Ecuador in 2008 in a \$1.2B friendly deal.

From 2011-2013, Mr. Thurston founded and operated a Peruvian full-service geological exploration company that catered to Canadian junior explores, offering a one stop shop for geological exploration, camp infrastructure, community relations and corporate services.



Directors & Officers

Souhail Abi-Farrage - President, CEO and Director

Mr. Abi-Farrage was formerly a director, CEO and President of US Methane Credit Corp. (Sept. 2007 – Nov. 2020) and was formerly the CEO and Director of Metallica Metal Corp. (Jan. 2004 – Feb. 2016). During the period from 2003 – 2012, he acted in several capacities as President, director, and Vice President of Corporate Finance of WestKam Gold Corp.

Leonard Vernon Sneft - Director

Mr. Sneft was a director at US Methane Credit Corp. (formerly “True Zone Resources Inc.”) (Jan. 2013 – Dec. 2022), a director of Zanzibar Gold Inc. (Jan. 2016 – Aug. 2020), and a director and Chief Financial Officer of Metallica Metals Corp. (formerly “Cameo Industries Corp.”) (Jan. 2013 – Dec. 2015).

Casey Lewis - Director

Mr. Lewis a senior geologist with thirteen years of diverse global mineral exploration experience and holds a BSc in Geology from the University of Alberta. He has worked on mineral exploration projects spanning North America, Mongolia, Peru, China, Brazil, and Guyana, in commodities including silica, gold, copper, silver, graphite, lithium, fluorspar, and uranium.

Vanni Barbon - Corporate Secretary & CFO

Mr. Barbon provides accounting and financial statement preparation services and assistance of securities continuous disclosure filings in Canada and the United States in the oil and gas, mining and industrial sectors to over 60 companies located in Canada, the US, Thailand, Hong Kong, Philippines, Spain, India and Malaysia.



Take Aways

Gold Market - Outlook

- The global gold market is experiencing robust demand, driven primarily by central bank purchases and investor interest in gold as a safe-haven asset amid geopolitical tensions and economic uncertainty.
- Exploration efforts are intensifying, though new mine supply is projected to decline over the next few years, potentially tightening the market and boosting prices further.
- Analysts forecast moderate to significant price growth through 2029, with estimates ranging from \$3,500 to over \$5,000 per ounce, depending on macroeconomic conditions, inflation trends, and central bank policies.


Gold Price
May 2024 – April 2025



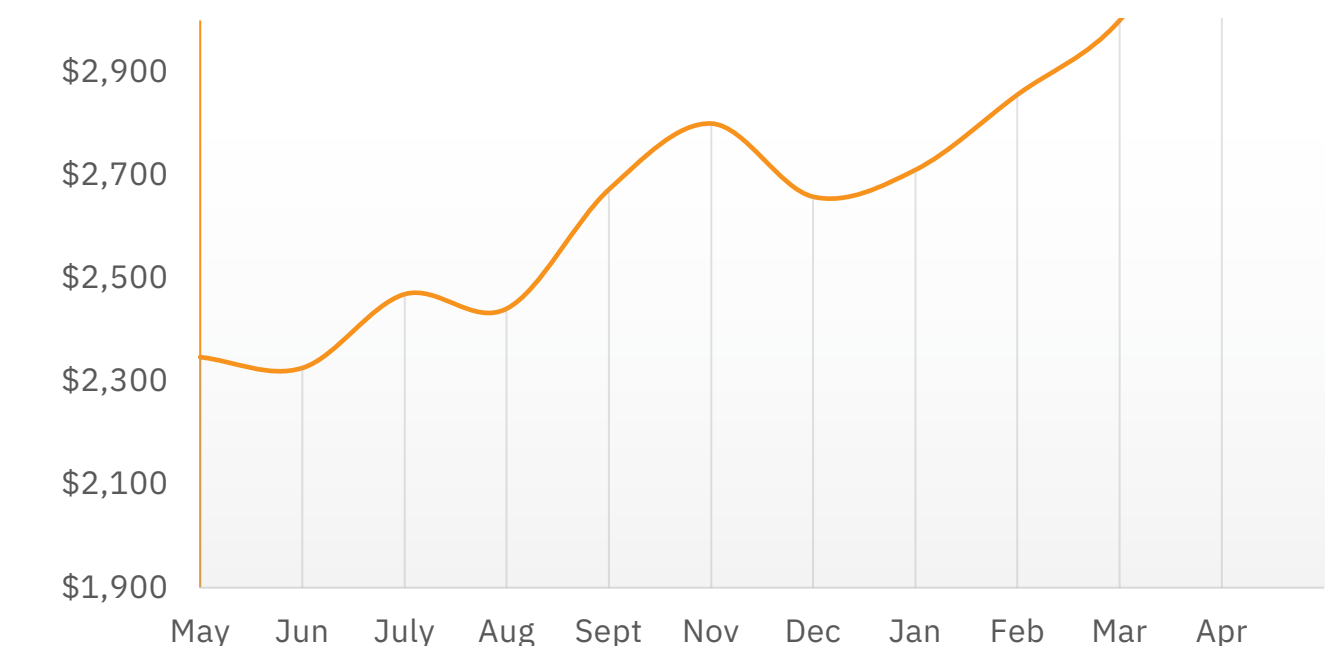
Gold Price Moves

Gold prices have surged past \$3,500 per ounce in 2025, reflecting a strong bullish trend supported by tariff uncertainties, a weakening US dollar, and anticipated interest rate cuts.

YOY Gold Price Increase 2024-2025 (*4.30.2025)

 **+41.0%**

Average Gold Price Per Oz. (in US Dollars)





Capital Markets Profile

Market Data

52 Week Range (4-30-2025)	C\$0.085 – C\$0.20
Shares Outstanding	29,040,001
Reserved (For Issuance)	1,800,000
Market Capitalization	C\$4,600,000



Trading Symbol: **MEO**



Trading Symbol: **Z88**



Trade Range May 2024 to April 2025

*All Data as of 4.30.2025

Focused On
**Global Mineral
Assets**

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